



<p><b>Applicant</b></p> <p>Company: _____</p> <p>Contact: _____</p> <p>Address: _____</p> <p>_____</p> <p>_____</p>
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To:  
STS Verification International GmbH  
Mr Michael Osswald  
Mainzer Landstrasse 61  
D-60329 Frankfurt  
GERMANY

**STS VERIFICATION DATA SHEET (NON-ABCP)**

Pursuant to Article 28 of the Securitisation Regulation, we hereby apply to STS Verification International GmbH ("SVI") for third party verification of compliance with the STS criteria for the securitisation of the type described below.

The details of the transaction for which we seek the STS verification are as follows:

**Details of Applicant / Mandator**

Name / company	_____
Role	_____
Contact person	_____
Street and number	_____
Postcode / City	_____
Tel (office)	_____



Tel (mobile) \_\_\_\_\_

Email \_\_\_\_\_

Billing address \_\_\_\_\_

VAT number \_\_\_\_\_

**Details of the Issuer**

Name / company \_\_\_\_\_

Contact person \_\_\_\_\_

Street and number \_\_\_\_\_

Postcode / City \_\_\_\_\_

Trade register No \_\_\_\_\_

**Details of the Arranger(s)**

Name / company \_\_\_\_\_

Contact person \_\_\_\_\_

Street and number \_\_\_\_\_

Postcode / City \_\_\_\_\_

Tel (office) \_\_\_\_\_

Tel (mobile) \_\_\_\_\_

Email \_\_\_\_\_



**Details of the nominated Law Firm(s)**

Name / company \_\_\_\_\_

Role \_\_\_\_\_

Contact person \_\_\_\_\_

Street and number \_\_\_\_\_

Postcode / City \_\_\_\_\_

Tel (office) \_\_\_\_\_

Tel (mobile) \_\_\_\_\_

Email \_\_\_\_\_

**Reference data on the ABS transaction**

Transaction name \_\_\_\_\_

Asset class \_\_\_\_\_

Country of asset origin \_\_\_\_\_

Securitisation structure  true sale structure  
 synthetic structure

Portfolio structure  static structure  
 revolving structure

Applicable law(s)  
(please list all jurisdictions involved) \_\_\_\_\_

expected total volume of the transaction \_\_\_\_\_

Originator \_\_\_\_\_

Servicer \_\_\_\_\_



Trustee \_\_\_\_\_

Book runner(s) \_\_\_\_\_

Auditor of Issuer \_\_\_\_\_

Swap Counterparty \_\_\_\_\_

Rating agencies       DBRS                                       Fitch Ratings  
                                  Moody's                                       Standard & Poor's  
 others: \_\_\_\_\_

Stock exchange \_\_\_\_\_

Please specify any transaction feature(s), if any, that could be problematic for the fulfilment of the STS Criteria  
\_\_\_\_\_  
\_\_\_\_\_

**Details of the timeline**

Expected announcement date \_\_\_\_\_

Expected signing date \_\_\_\_\_

Expected closing date \_\_\_\_\_

The following additional service is to be provided by SVI:

- Publication of the entire transaction documentation and the Investor Reports on the SVI website for the duration of the transaction.

\_\_\_\_\_  
Place/Date

\_\_\_\_\_  
Signature(s)